# 科学研究費助成事業 研究成果報告書



平成 27 年 6 月 2 日現在

機関番号: 12501

研究種目: 挑戦的萌芽研究 研究期間: 2012~2014

課題番号: 24658191

研究課題名(和文)イノベーション・マネジメントを可能とする農村ツーリズム経済学の先駆的基礎体系化

研究課題名(英文)Economics of rural tourism and innovation management

#### 研究代表者

大江 靖雄 (Ohe, Yasuo)

千葉大学・園芸学研究科・教授

研究者番号:60302535

交付決定額(研究期間全体):(直接経費) 3,100,000円

研究成果の概要(和文):1)農村ツーリズムを、農業の多面的機能などの正の外部性を内部化して所得化する経済活動の経済学的な定義づけを明確にした。

の経済子的な定義プロを明確にした。 2) 農村地域おけるプロダクト・イノベーションの成立について、体験サービスを提供する酪農教育ファームの取り組み を対象として、アンケート調査結果に基づき、段階的なプロセスが存在することを実証的に明らかにした。 3) これを段階的イノベーション仮説と呼び、初期段階は、外部性の認識のない場合であり、私的均衡の状態にある。次 の段階として、原材料費などの平均費用を回収しようとする場合であり、平気費用均衡段階に移行する。最後は、最終 的に外部性を完全に内部化して、所得化が達成される場合である。

研究成果の概要(英文): 1) We clearly defined rural tourism as an economic activity that internalizes positive externalities generated with farm production.

2) We found a stepwise process toward rural product innovation by focusing on the Educational Dairy Farms in Japan. We named this process as the stepwise rural porduct innovation typothesis 3) The first stage of this hypothesis is that farmers do not understand the externality they gnenerate.

This stage is a private optimal. The second stage is that farmers provide thier services as volunteer, which is average cost optimal. Then, famors reach the final stage that famors fully internalize the externalities. At this atage, new farm services becomee a new income source.

研究分野: 農村ツーリズム

キーワード: 農村ツーリズム 多面的機能 外部性 内部化 プロダクト・イノベーション 内部化

#### 1.研究開始当初の背景

農村地域は、伝統的に様々な有用な機能を 社会に果たしてきたが、現在過疎化・高齢化 の進展で、農村資源の維持管理をいかにマネ ジメントして、自立的な発展につなげるかと いう点が問われている。そこで、新たな自立 的な農家活動を確立するため農村プロダク ト・イノベーションの支援を行う農村資源マ ネジメントの経済学の構築が必要となって いる。具体的には、新たな農家の活動として、 農村ツーリズムなどの都市農村交流による 農業経営多角化を支援する経済学の構築が 求められている。そして、こうした新たな社 会的な需要が増加している背景を踏まえて、 構築した理論的および実証的なフレームワ ークを適用して、これらの新たな活動の市場 形成にかかわる条件を明らかにすることが、 農村資源の有効な活用と保全を通じて農業 経営の多角化を図る上で重要な課題となっ ている。

# 2.研究の目的

本研究課題では、農村資源マネジメントを可能とする農村ツーリズム経済学の構築を目指して、農村ツーリズムを始めとする農村資源を活用した農業経営多角化の方策を明らかにすることを目的とする。

具体的には、社会的ニーズが拡大している都市農村交流ビジネスをもたらす農村プロダクト・イノベーションへのプロセスの解明とそうした新たな都市農村交流ビジネスの市場形成に向けた条件を明らかにする過程で、農村資源マネジメントの理論的フレームワークを構築しつつ、そのフレームワークを実証分析に適用する。

# 3.研究の方法

- (1) 分析方法は、我が国の農業分門で最も組織化が進んでいる体験教育サービスを提供している酪農教育ファームについて対象として、経営者へのアンケート調査結果から、計量経済学的手法により、その活動と経営者意識、体験教育サービスの経済的自立化に向けた段階的ステップを解明する。
- (2) 我が国のブランド農産物形成と農村ツーリズム振興との関連性をアンケート調査 結果から、計量経済モデルを構築して、両者の関連性に作用する要因を解明する。
- (3) イタリアのアグリツーリズムを対象として、その振興のための制度的な枠組みについて、解明する。

#### 4. 研究成果

(1) 酪農教育ファームの体験教育サービスについての分析から、段階的に経済的自立化が進展することを明らかにして、これを段階的農村プロダクト・イノベーション仮説と名付けた(図1)。具体的には、無料でサービスを提供するボランティア段階(e。)、次いで原料費のみ回収する段階(e1)、そして料金を賦

課して自立化する段階(en)へと発展することで、農業の外部性が内部化され新たな自立的サービスが成立して所得化が達成されることを明らかにした。

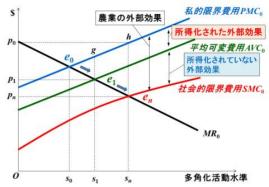


図 1 段階的プロダクト・イノベーション生成のプロセス

- (2) 農協のブランド農産物の成立により、観光的活動が進展するという因果関係を実証的に明らかにして、観光的活動の成果が出ている産地では、地域内での飲食業との連携が有効であることを実証した。
- (3) イタリアのアグリツーリズムに関する国の振興法の2006年改正の意義を分析した結果、従来の同法でのアグリツーリズムによる所得制限である農家所得の50%以内の制限が、労働時間の50%以内に変更されたことで、部門間の生産性の違いを考慮できる対応を可能とした点で、プロダクト・イノベーションを促進する効果が認められることを明らかにした。
- (4) 以上の分析結果から、農村資源を活用した、農村ツーリズムによる農業経営多角化を進めるための農村における段階的なプロダクト・イノベーションのプロセスを理論化して、それに作用する要因を実証的に明らかにした。

### 5. 主な発表論文等

(研究代表者、研究分担者及び連携研究者に は下線)

# [雑誌論文](計41件)

Yasuo Ohe, Attitudes of successors in dairy farms towards educational activity in Japan, Bulletin of International Dairy Federation, 472,89-93,2014. 審查有りhttp://www.researchgate.net/profile/Romeu\_Lopes/publication/258848390\_E-Catiofostics and F WOM in the Context

Romeu\_Lopes/publication/258848390\_E-Satisfaction\_and\_E-WOM\_in\_the\_Contex t\_of\_Online\_Hotel\_Reservations/links/00b4952f42df698de3000000.pdf#page=171

Yasuo Ohe, Shinichi Kurihara and Shinpei Shimoura, Evaluating willingness to become a food education volunteer among urban residents in Japan: toward a participatory food policy, Agricultural Food Economics, 2(6), 1-19, 2014. 審査有り DOI: 10.1186 / s40100-014-0006-1 Yasuo Ohe, The wine tourism in Yamanashi, Japan: valorization of local product and the territory, Journal of Global Management Research, 9(1), 27-32, 2013. 審査有り http://gmrjournal.ugam.ca/documents/ GMRJ-V9N1-June2013-GeniSatiki27-32.p

Yasuo Ohe, Effects of Local Brand Farm Products on the Linkage with Tourism: Evidence from Japan, Proceeding of International conference on Rural Tourism. 364-381. 2013. 審査有り http://www.sciencedirect.com/science /article/pii/S0261517712001306 Yasuo Ohe, Attitudes of Successors in Dairy Farm toward Educational Tourism in Japan, Conference Proceeding of 5<sup>th</sup> Advances in Tourism Marketing, 171-176, 2013. 審査有り

http://www.researchgate.net/profile/ Romeu Lopes/publication/258848390 E-Satisfaction and E-WOM in the Contex t of Online Hotel Reservations/links /00b4952f42df698de3000000.pdf#page=1

Yasuo Ohe, Evaluating Management Efficiency of Dairy Farms Conduction Educational Tourism: An Approach from the Stochastic Frontier Production Function and Data Envelop Analysis, Proceeding of The 4<sup>th</sup> Conference of The International Association for Tourism Economics, 118, 2013. 審査有り Yasuo Ohe, According Identity and Managerial Efficiency of Farms on Dairy Farms that Conduct Educational Tourism, Proceeding of Advanced Research Workshop in Tourism Economics 2013, 1-16, 2013. 審査有り Yasuo Ohe, Evaluating Linkage between Local Brand Products and Tourism: Evidence from Rural Japan, Proceedings: International Conference on Tourism and Culture in Asia, 149-175, 2013. 審査有り

Yasuo Ohe, Dependence on local tourism resources and barrier to change: case of farm-based accommodations in western Japan, Proceedings of the International Conference on Tourism (ICOT 2011), 2011, 577-572, 2013.審査 有り

Adriano Ciani, Francesco Diotallevi, Mihaly L. Voros and Yasuo Ohe, Promoting Smart Communities and Tourism in the Rural Areas: The role of the Brand Band and ICT, Proceeding of 3<sup>rd</sup> Regional Conference of Tourism Research, 1-8, 2013. 審査有り Yasuo Ohe and Adriano Ciani, Accessing demand characteristics of Agritourism in Italy, Tourism and Hospitality Management, 18(2), pp.281-296, 2012. 審査有り

http://papers.ssrn.com/sol3/papers. cfm?abstract\_id=2191080 Yasuo Ohe and Shinichi Kurihara, Evaluating the complementary relationship between local brand farm products and rural tourism: evidence from Japan, Tourism Management, 35, pp.278-283, 2012.審査有り DOI:10.1016/j.tourman.2012.07.003 Yasuo Ohe and Adriano Ciani, Evaluating Italian agritourism by hedonic pricing approach: local culture-based or facility-based?, 4th International Tourism Week (ITW) Conference Proceedings, 2012, 166-180, 2012. 審査有り

http://www.ingentaconnect.com/conten t/ip/tec/2011/00000017/00000003/art0 0007

Yasuo Ohe and Adriano Ciani, Accessing demand characteristics of Agritourism in Italy, Tourism and Hospitality Management, 18(2), 281-296, 2012. 審 査有り

http://hrcak.srce.hr/index.php?show= clanak&id\_clanak\_jezik=138329 Yasuo Ohe and Shinichi Kurihara, Evaluating the complementary relationship between local brand farm products and rural tourism evidence from Japan, Tourism Management, 35, 278-283, 2012. 審査有り http://www.sciencedirect.com/science /article/pii/S0261517712001306 Yasuo Ohe, A stepwise innovation toward viable educational tourism in agriculture: evidence from Japan, 131st EAAE (European Association of Agricultural Economists) Seminar CD-ROM, 1-19, 2012. 審査有り http://ageconsearch.umn.edu/bitstrea m/135771/2/0he.pdf Yasuo Ohe, Characteristics of

educational tourism in Japan: focusing

on agriculture, Proceeding of the 1<sup>st</sup> Enlightening Tourism Conference 2012, 917-935, 2012. 審査有り

Oratai Krutwaysho and <u>Yasuo Ohe</u>, Green tourism policy and practice: the case of Chiba, Japan, 18<sup>th</sup> Asia Pacific Tourism Association Conference Full Papers CD-ROM, CD-ROM, 268-288, 2012. 審査有り

Yasuo Ohe, Exploring stepwise innovation toward viable educational tourism in agriculture: evidence from Japan, 18<sup>th</sup> Asia Pacific Tourism Association Conference Full Papers CD-ROM, CD-ROM, 829-844, 2012. 審査有 1)

Yasuo Ohe, Evaluating operator's attitudes to educational tourism in dairy farms: the case of Japan, Tourism Economics, 18(3), pp.577-595, 2012.

DOI:10.5367/te.2012.0131

# [学会発表](計64件)

Yasuo Ohe, Effects of Local Brand Farm Products on the Linkage with Tourism, Seminar of Phuket College of International Tourism, 12 Mar. 2015, Phuket Rajabhat University(招待講演), Phuket, Thailand.

Yasuo Ohe, Current Issues of Food and Rural Tourism in Japan, Mevlana Program Seminar at Faculty of Tourism (招待講演), 12 Dec. 2014, Antalya, Turkey.

Yasuo Ohe, Economic Approach to Rural Tourism, Mevlana Program Seminar at Faculty of Agriculture (招待講演),8 Dec. 2014, Antalya, Turkey. Yasuo Ohe, Investigating roles of non-profit organizations in rural tourism: Evidence from Japan, The Inaugural Conference on Sustainable Tourism and Hospitality in Asia Official Proceedings, 31 Oct. 2014, KKR Hiroshima, Hiroshima, Japan. Yasuo Ohe, Identity of successors and farm diversification: exploring a now role of farm sector, 8th International Conference of the Asian Society of Agricultural Economists, 16 Oct. 2014, Dhaka, Bangladesh.

Yasuo Ohe, Roles of NPOs connecting local stakeholders in rural tourism: Evidence from Japan, Conference Sustainable Tourism. Why, What, Who?

(招待講演), 10 Oct. 2014, Perugia, Italy.

Yasuo Ohe, Evaluating relationship between farmer's identity and managerial efficiency of dairy farms that conduct educational tourism, 14th European Association of Agricultural Economists Congress, 29 Aug. 2014, Ljubljana, Slovenia.

Yasuo Ohe, Educational tourism in agriculture and identity of farm successors, 64th AIEST Conference 2014, 26 Aug. 2014, Plzen, Czech Republic.

Yasuo Ohe, Accessing attitudes of successors in dairy farms toward educational tourism, 6th International conference on Sustainable Tourism(招待講演), 8 Jul. 2014, Opatija, Croatia.

Yasuo Ohe, Accessing roles of NPOs connecting local stakeholders in rural tourism: evidence from Japan, 20th Asia Pacific Tourism Association Annual Conference, 4 Jul. 2014, Ho Chi Minh City, Vietnam.

Yasuo Ohe, Evaluating relationship between farmer's identity and managerial efficiency of dairy farms that conduct Educational tourism, International Conference on Rural Tourism and Regional Development, 21 May. 2014, Petrozavodsk, Russia. Yasuo Ohe, Evaluating Operators' Identity and Efficiency: An Approach from the Stochastic Frontier Production Function and Date Envelop Analysis, Rural Tourism Analysis from an Economic Approach (招待講演), 3 Mar. 2014, Phuket Rajabhat University, Phuket, Thailand.

Geni Satiko Sato, <u>Yasuo Ohe</u> and Shinpei Shimoura, O ENOTURISMO NA REGI&Atilde; O LESTE DO ESTADO DE S&Atidle; O PAULO E NA PROV&lacute; NCIA DE YAMANASHI, JAP&Atilde; O: SIMILARIDADES E ASSIMETRIAS, Collquio International Vinho, 3-5 Dec. 2013, Patrim&ocirc; nio, Turismo e Desenvolvimento, Florianopolis, Brazil.

Yasuo Ohe, Evaluating Linkage between Local Brand Products and Tourism: Evidence from Rural Japan, International Conference on Tourism and Culture in Asia, 17 Nov. 2013,

Imperial Mae Ping Hotel, Chiang Mai, Thailand.

Yasuo Ohe, Attitudes of Successors in Dairy Farms toward Educational Activity in Japan, IDF World Dairy Summit 2013, 30 Oct. 2013, Pcifico Yokohama, Yokohama, Japan.

Yasuo Ohe, Attitudes of Successors in Dairy Farms toward Educational Tourism in Japan, 5th Advances in Tourism Marketing conference, 2 Oct. 2013, Hotel Vila Sol, Algarve, Portugal.

Yasuo Ohe, Effects of Local Brand Farm Products on the Linkage with Tourism: Evidence from Japan, International Conference on Rural Tourism, 6 Sep. 2013, University of Aveiro, Aveiro, Portugal.

Yasuo Ohe, Identity and Managerial Efficiency of Farmers on Dairy Farms that, 63<sup>rd</sup> AIEST Conference, 27 Aug. 013, Hotel Kaya Izmir, Izmir, Turkey. Yasuo Ohe, Identity and Managerial Efficiency of Dairy Farms Conducting Educational Tourism, Seminar on Efficiency Measurement in Tourism (招 待講演), 12 Aug. 2013, University of Perpignan, Perpignan, France. Yasuo Ohe, Evaluating Management Efficiency of Dairy Farms Conducting Educational Tourism: An Approach from the Stochastic Frontier Production Function and Data Envelop Analysis, 4th Conference of the International Association for Tourism Economics, 4 Jul. 2013, University of Ljubljana, Ljubljana, Slovenia.

- Yasuo Ohe, Accessing Identity and Managerial Efficiency of Farmers on Dairy Farms, Advance Research Workshop in Tourism Economics, Museu Nacional Machado de Castro, 6 Jun. 2013, Coimbra, Portugal.
- Yasuo Ohe, Evaluating complementary relationship between local brand farm products and rural tourism, Seminar 'Economic Research on Tourism in the Rural Areas I:A Japanese and French Perspective (招待講演), 19 Dec. 2012, Perpignan, France.
- Yasuo Ohe, Evaluating operators ' attitudes on emerging educational service in agriculture: evidence from Japan, 4<sup>th</sup> International EcoSummit Poster Presentation, 5 Oct. 2012,

- Columbus, USA.
- Yasuo Ohe, Characteristics of educational tourism in Japan: focusing on agriculture, The 1st Enlightening Tourism Conference 2012, 14 Sep. 2012, Naples, Italy.
- Yasuo Ohe, A stepwise innovation toward viable educational tourism in agriculture: evidence from Japan, 131st EAAE (European Association of Agricultural Economists) Seminar CD-ROM, 18 Sep. 2012, Prague, Czech Republic.
- Yasuo Ohe, Accessing complementary relationship between local brand from products and rural tourism, 62<sup>nd</sup> AIEST Conference Abstract Book, 28 Aug. 2012, Khon Kaen, Thailand.
- ② Yasuo Ohe, Exploring the potential of educational tourism in agriculture: evidence from Japan, International Summer School: Sustainable Management and Promotion of Territory(招待講演), 24 Aug. 2012, Todi Italy.
- Yasuo Ohe and Adriano Ciani, Hedonic pricing of agritourism activity in Italy, 28<sup>th</sup> International Conference of Agricultural Economists, Poster Presentation, 22 Aug. 2012, Foz Do Iguaçu, Brazil.
- Yasuo Ohe, Exploring educational service as rural product innovation: evidence from dairy farming in Japan, 28th International Conference of Agricultural Economists, Organized Symposium, 22 Aug. 2012, Foz Do Iguaçu, Brazil, 2012.
- Yasuo Ohe, Exploring rural product-innovation: evidence from educational tourism in dairy farming, Japan, Seminar at IEA (Instituto de Economia Agricola) (招待講演), 16 Aug. 2012, San Paulo, Brazil.
- Yasuo Ohe, Evaluating complementarity between local brand farm products and tourism in rural Japan, 3<sup>rd</sup> QATEM (Quantitative Approaches in Tourism Economics and Management) Workshop 2012, 13 Jul. 2012, Corte, France.
- Yasuo Ohe, Exploring stepwise innovation toward viable educational tourism in agriculture: evidence from Japan, 18<sup>th</sup> Asia Pacific Tourism Association Conference, 29 Jun. 2012, Conference Abstract, Taipei, Taiwan.
- <u>Yasuo Ohe</u>, Operators 'attitudes on a second terms of the se

educational tourism in agriculture, International Conference Sustainable Tourism 2012(招待講演), 14 Jun. 2012, Coruna, Spain.

Yasuo Ohe and Adriano Ciani,
Evaluating Italian agritourism by
hedonic pricing approach, local
culture-based or facility-based?, 4<sup>th</sup>
International Tourism Week (ITW)
Conference, 20 Apr. 2012, Antalya,
Turkey.

# [図書](計15件)

<u>Yasuo Ohe</u>, Accessing the attitudes of successors in dairy farms toward educational tourism, C.A. Brebbia, S. Favro, S. and F.D. Pineda (eds.) Sustainable Tourism VI, WIT Press, 213-225, 2014.

<u>Yasuo Ohe</u>, Tourism and Leisure: Current Issues and Perspectives of Development, Springer Gabler, 231-244, 2014.

Yasuo Ohe, Evaluating Linkage between Local Brand Products and Tourism: Evidence from Rural Japan, P. Porananond and V. T. King (Eds.) Rethinking Asian Tourism: Culture, Encounters and Local Response, Cambridge Scholars Publishing, 320-349, 2014.

Adriano Ciani, Lucia Rocchi, Luisa Paolotti, Francesco Diotallevi, José B. Guerra, Felipe Fernandez, Alek Suni, Golda A. Edwin, Nandhivarman Muthu, Yasuo Ohe and Ana-Maria Grigore (2014), Corporate Social Responsibility (CSR): A Cross-Cultural Comparison of Practices, R. Wolf, T. Issa and M. Thiel (eds.) Empowering Organizations through Corporate Social Responsibility, IGI Global, 73-96, 2014.

Yasuo Ohe, Characterizing rural tourism in Japan, P. Diaz and M.F. Schmitz (eds.), Cultural Tourism, WIT Press, 63-75, 2014.

Yasuo Ohe, Shinichi Kurihara, The links between local brand farm products and tourism, C. M. Hall and S. Gössling (eds.) Sustainable Culinary Systems: Local foods, Innovation, Tourism and Hospitality, London and New York: Routledge, 135-155,2013.

Yasuo Ohe, Exploring the educational

function in agriculture: evidence from Japan, R. M. Caron (ed.) Educational Policy in the Twenty-first Century, New York: Nova Science Publishers, 225-244, 2012. Yasuo Ohe, Internalizing externalities generated by multifunctionality in agriculture: case of rural tourism, S. Sunderasan (ed.) Externality: Economics, Management and Outcomes, New York: Nova Science Publishers, 1-18, 2012. Yasuo Ohe, Operators' attitudes on educational tourism in agriculture, F. D. Pineda & C. A. Brebbia (eds.) Sustainable Tourism V. Southampton: WIT Press, 273-286, 2012.

# 〔産業財産権〕

出願状況(計件)

取得状況(計件)

名称: 名称: 者: 権利者: 種類: 田月日日 田内外の別:

## [その他]

受賞

農業技術功労者表彰(2014) 日本観光学会著書賞(2014)

## 6. 研究組織

(1)研究代表者

大江 靖雄(OHE YASUO)

千葉大学・大学院園芸学研究科・教授 研究者番号:60302535

(2)研究分担者

(3)連携研究者

なし

なし